

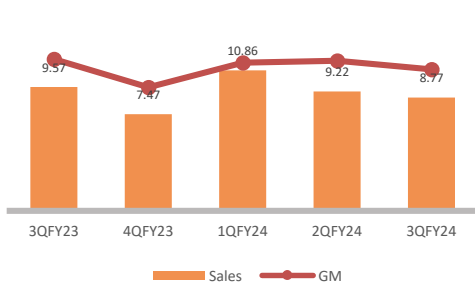
SEARL Result Review - 3QFY24



Thursday, May 2, 2024

Rupees' millions	3QFY24	3QFY23	YoY	9MFY24	9MFY23	YoY
Net Sales	8,768	9,569	8.4% ▼	28,854	26,425	9.2% ▲
Cost of Sales	-5,573	-5,825	4.3% ▼	-17,934	-15,579	15.1% ▲
Gross Profit	3,195	3,745	14.7% ▼	10,920	10,846	0.7% ▲
SG&A Expenses	-2,767	-2,420	14.3% ▲	-8,079	-6,717	20.3% ▲
Other Expenses	8	-29	128.2% ▼	-35	-128	72.4% ▼
Operating Profit	437	1,295	66.3% ▼	2,805	4,001	29.9% ▼
Other Income	68	129	47.6% ▼	207	255	18.8% ▼
Finance Cost	-995	-1,043	4.6% ▼	-3,150	-2,717	15.9% ▲
Profit Before Taxation	-491	381	228.9% ▼	-138	1,538	109.0% ▼
Taxation	-114	-146	22.0% ▼	-458	-597	23.2% ▼
Profit After Taxation	-605	235	356.9% ▼	-596	941	163.31% ▼
Earnings Per Share	-1.34	0.53	352.5% ▼	-1.31	2.14	161.07% ▼
Dividend	0.00	0.00		0.00	0.00	
Bonus	0%	0%		0%	0%	
Gross Margin	36.4%	39.1%	2.7% ▼	37.8%	41.0%	3.2% ▼
SG&A Expenses to Sales	-31.6%	-25.3%	6.3% ▲	-28.0%	-25.4%	2.6% ▲
Other Expenses to Sales	0.1%	-0.3%	0.2% ▼	-0.1%	-0.5%	0.4% ▼
Other Income to Sales	0.8%	1.3%	0.6% ▼	0.7%	1.0%	0.2% ▼
Effective Taxation	23.1%	-38.2%	15.1% ▼	332.8%	-38.8%	294.0% ▲
Net Margin	-6.9%	2.5%	4.4% ▲	-2.1%	3.6%	1.5% ▼

Sales (Rs'bn) vs Gross Margin



PAT (Rs'mn) vs Net Margin

